**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 13 November 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN531”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from **13 November** **2020.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN531

**Nominal Issued** R 104,000,000.00

**Issue Price** 100%

**Coupon** 4.083% (3 Month JIBAR as at 13 Nov 2020 of 3.333% plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 May 2021

**Books Close Date** 03 February, 03 May

**Interest Payment Date(s)** 13 February, 13 May

**Last Day to Register** By 17:00 on 02 February, 02 May

**Issue Date 13 November 2020**

**Date Convention** Following

**Interest Commencement Date** 13 November 2020

**First Interest Payment Date** 13 February 2021

**ISIN No.** ZAG000172586

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN531%20PricingSupplement1311.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN531%20PricingSupplement1311.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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